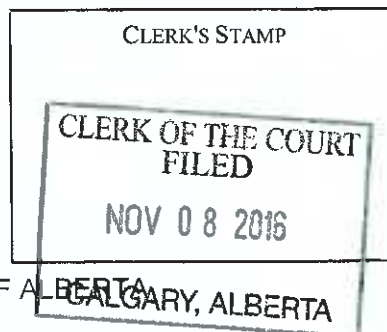


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COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY



**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c C-36, as amended**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF LIGHTSTREAM RESOURCES LTD, 1863359 ALBERTA LTD, LTS RESOURCES PARTNERSHIP, 1863360 ALBERTA LTD AND BAKKEN RESOURCES PARTNERSHIP**

DOCUMENT **BENCH BRIEF OF MUDRICK CAPITAL MANAGEMENT, FRONTFOUR CAPITAL CORP, AND FRONTFOUR CAPITAL GROUP LLC**

HEARING **November 15 and 16, 2016**

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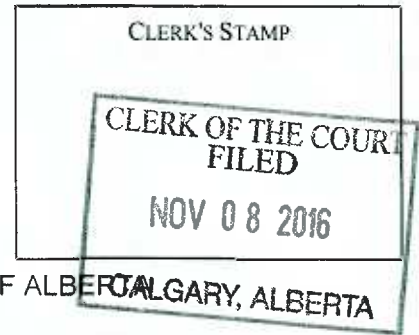
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1863360 ALBERTA LTD AND BAKKEN RESOURCES  
PARTNERSHIP**

DOCUMENT **BOOK OF AUTHORITIES OF MUDRICK CAPITAL  
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